

ASTARIS GESTIONE PATRIMONIO DESTINATO CONCESSIONI

Patrimonio Destinato di Astaris S.p.A. con Socio Unico

Sede Legale Via Giulio Vincenzo Bona 65, 00156, Roma, Italia

Capitale Sociale sottoscritto e versato Euro 1.000.000,00

Iscritta nel Registro delle Imprese di Roma

Codice Fiscale 00398970582 | R.E.A. n. 152353

Partita IVA n. 00880281001

Mr. Claudio Sforza, in his capacity of Attorney of the segregated perimeter (*patrimonio destinato*) set up pursuant to articles 2447bis et seq. of Italian Civil code by virtue of Astaris S.p.A. (formerly Astaldi S.p.A.) Board of Directors' resolution dated 2020, May 24th by deed of notary in Rome, Salvatore Mariconda, registered in the Commercial Register on 2020, May 27th, and in his capacity of Sole Representative of Gestione Concessioni S.p.A., having the necessary powers

INFORMS

That he intends to proceed to the sale of entire interest of the segregated perimeter of Astaris S.p.A. and Gestione Concessioni S.p.A. in Ankara Etlik Hastane Saglik Hizmetleri Isletme Yatirim A.S. ("Etlik") concessionaire of the Ankara Etlik Integrated Health Campus in Ankara (Turkey).

Those wishing to acquire more information about the project and the access to this procedure for the selection of a potential buyer are invited to make a request to the following email address in order to obtain the project teaser, along with the confidentiality agreement and the appropriate format to be used for any expression of interest, to be returned duly signed, no later than the peremptory deadline of 6:00 p.m. (CET time) on March 28th, 2023. Upon receipt of the signed documents an information memorandum, comprising of the Etlik's *business plan*, and a process letter containing indications for the possible submission of a non-binding offer will be provided. Anyone who intends to access the virtual data room and initiate due diligence is invited to submit a non-binding offer no later than the peremptory deadline of 6:00 p.m. (CEST time) on April 11th, 2023, according to the indications set out in the aforementioned process letter. Bidders who will be selected to participate in this further phase will be provided with a further process letter relating to such second phase. The deadline set forth in this procedure for the receipt of a binding offer is approximately mid-May 2023, provided that a precise indication on the timing of the sale procedure will be provided during the course of this procedure.

Each of the aforementioned documents should be sent by the relevant deadlines to the following email address: etlikproject@astaldi.com.